

Founded in 1984, Wind Point Partners is a Chicago-based private equity investment firm with ~\$6 billion in assets under management.

Wind Point focuses on partnering with top caliber management teams to acquire well-positioned middle market businesses where it can establish a clear path to value creation. The firm targets investments in the business services, consumer products and industrial products sectors. As of Jul-25

Senior Investment Team



Nathan Brown Managing Director 1997



Paul Peterson Managing Director 2000



Alex Washington Managing Director 2002



Konrad Salaber Managing Director 2004



Ine Lawler Managing Director 2009



Leemputte Principal 2014



Adam Jump Principal 2015



Clayton Finley Principal 2017



lake Irwin Behringer **Bhathal** Vice President Vice President 2019 2022

















Yury Sean Kathryn Sam Alec Nick Lischke Burchell Petrie Wilson Kapko Kopp Vice President Vice P 2018 2020 2022 2020 2021 2022

Operations Team Leadership



Trish

Gilbert

Chief Talent

Officer

2018



Ron

Head

of IR

2017



Hannah

Dir. of

Operations

2012

Liberman Mitchell-Yoder



Usman

Shakeel

Gen. Counsel

& cco

2022





Kristen **Felipe** Trotta Soares Chief Fin. Dir. of Value Officer Creation 2021 2023

INVESTMENT CRITERIA

Business Services

- · Logistics
- · Maintenance Services
- · Professional Services
- · Security Services

Industrial Products

- · Distribution
- · Infrastructure Products
- · Specialty Materials

Consumer Products

· Food

WE SEEK TO HELP COMPANIES REACH THEIR POTENTIAL

Typical Platform Investments

- · EBITDA: \$10M \$75M
- · Total Enterprise Value: \$100M \$500M
- · Equity Check: \$75M \$300M
- · Well-positioned competitively
- · Historically profitable
- · Well-suited to work with companies in need of a CEO or that would benefit from an active Chair

Add-on Investments

· Seeking add-ons of all sizes for our current portfolio (see next page)

90+ platforms and 400+ add-on acquisitions completed



Producer of highly specialized reagents for use in critical global life science and specialty applications



U.K.-based producer of premium and natural pet foods and treats for dogs and cats



Manufacturer of critical infrastructure products for the North American electrical grid



Manufacturer of nonwoven products primarily for air filtration and sanitation applications



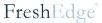
Provider of maintenance, testing and inspection services for fueling stations and EV charging infrastructure



Provider of remote security, access control and video monitoring solutions for gated communities



Regional provider of lawn care services to residential customers



\$1B+ super-regional fresh food distributor to foodservice and retail channels



Better-for-You kids nutrition platform with products delivered in a collectible format



Provider of water treatment products serving the recreational pool & industrial/municipal markets



Manufacturer of branded & non-branded salty snacks focused on the ethnic & Better-for-You segments



Family of architecture and engineering brands focused on education, healthcare & government



Provider of comprehensive direct-to-end-user fire, security and critical communications solutions



Provider of integrated dry bulk and liquid logistics solutions for the chemical and plastic industries



Omni-channel provider of outdoor products, including branded coolers, drinkware & accessories



Provider of pipe fittings, restraints and accessories for the waterworks industry



Provider of complex rack refrigeration and hot-side cooking equipment repair and maintenance services



North American provider of port-to-door containerized logistics services



Manufacturer of custom soups, sauces and dressings



Manufacturer of consumable pet products including animal litter, pet treats and dental chews



Manufacturer of Hispanic frozen novelty products under the Helados Mexico brand



Outsourced provider of mission critical locomotive services to the rail industry



Multidisciplinary engineering and consulting firm



R&D, supply chain and manufacturing partner to personal and beauty care brands



Trailer rental provider to the U.S. storage and cartage market