

Founded in 1984, Wind Point Partners is a Chicago-based private equity investment firm with ~\$7 billion in assets under management.

Wind Point focuses on partnering with top caliber management teams to acquire well-positioned middle market businesses where it can establish a clear path to value creation. The firm targets investments in the business services, consumer products and industrial products sectors.

As of Apr-24

Senior Investment Team



Nathan Brown	Paul Peterson	Alex Washington	Konrad Salaber	Joe Lawler
Managing Director	Managing Director	Managing Director	Managing Director	Managing Director
1997	2000	2002	2004	2009

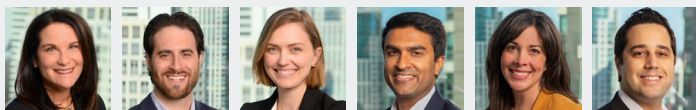


Peter Leemputte	Adam Jump	Jake Behringer	Clayton Finley	Yury Kapko
Principal	Principal	Vice President	Vice President	Vice President
2014	2015	2019	2017	2020



Sean Lischke	Kathryn Moffitt	Sam Burchell	Nick Wilson
Vice President	Vice President	Sr. Associate	Sr. Associate
2018	2020	2020	2022

Operations Team Leadership



Trish Gilbert	Ron Liberman	Hannah Mitchell-Yoder	Usman Shakeel	Kristen Trotta	Felipe Soares
Chief Talent Officer	Head of IR	Dir. of Operations	Gen. Counsel & CCO	Chief Fin. Officer	Dir. of Value Creation
2018	2017	2012	2022	2021	2023

INVESTMENT CRITERIA

Industrial Products

- Packaging
- Specialty Materials
- Engineered Products

Consumer Products

- Food
- Home & Personal Care
- Consumer Durables

Business Services

- Transportation & Logistics
- Distribution
- Engineering & Facility Services

WE SEEK TO HELP COMPANIES REACH THEIR POTENTIAL

Typical Platform Investments

- EBITDA: \$10M - \$75M
- Total Enterprise Value: \$100M - \$500M
- Equity Check: \$75M - \$300M
- Well-positioned competitively
- Historically profitable
- Well-suited to work with companies in need of a CEO or that would benefit from an active Chair

Add-on Investments

- Seeking add-ons of all sizes for our current portfolio (see next page)

90+ platforms and 400+ add-on acquisitions completed



Producer of highly specialized reagents for use in critical global life science and specialty applications



U.K.-based producer of premium and natural pet foods and treats for dogs and cats



Manufacturer of critical infrastructure products for the North American electrical grid



Provider of maintenance, testing and inspection services for fueling stations and EV charging infrastructure



Provider of remote security, access control and video monitoring solutions for gated communities



Formulator and manufacturer of nutritional supplements for humans and pets



\$1B+ super-regional fresh food distributor to foodservice and retail channels



Better-for-You kids nutrition platform with products delivered in a collectible format



Provider of water treatment products serving the recreational pool & industrial/municipal markets



Family of architecture and engineering brands focused on education, healthcare & government



Manufacturer and distributor of components used in a variety of engine-related applications



Specialty manufacturer of structural sheathing and thermal insulation building products



Manufacturer of branded & non-branded salty snacks focused on the ethnic & Better-for-You segments



Provider of comprehensive direct-to-end-user fire, security and critical communications solutions



Provider of integrated dry bulk and liquid logistics solutions for the chemical and plastic industries



Omni-channel provider of outdoor products, including branded coolers, drinkware & accessories



Provider of complex rack refrigeration and hot-side cooking equipment repair and maintenance services



North American provider of port-to-door containerized logistics services



Manufacturer of custom soups, sauces and dressings



Manufacturer of consumable pet products including animal litter, pet treats and dental chews



Manufacturer of Hispanic frozen novelty products under the Helados Mexico brand



Multidisciplinary engineering and consulting firm



R&D, supply chain and manufacturing partner to personal and beauty care brands



Trailer rental provider to the U.S. storage and cartage market